



EXCON

Largest Construction Equipment
Exhibition in South Asia

12 - 16 December 2023 | BIEC, Bengaluru

POST EVENT REPORT



BUILDING INDIA'S TOMORROW

TECHNOLOGY / GLOBALISATION / SUSTAINABILITY / INCLUSIVENESS



Infrastructure sector is a key driver for the Indian economy. The sector is highly responsible for propelling India's economic growth and overall development and enjoys intense focus from the Government for creating conducive policies to ensure time-bound creation of world class infrastructure in the country.

The Government of India has given a mega push to infrastructure across sectors including roads, power, coal, civil aviation, railways, smart cities, dams and waterways by announcing multiple new projects, which will generate new opportunities for the construction Industry.

In this background, CII organized the 12th edition of 'EXCON - Global Exhibition and Conferences on Construction Equipment, Machinery & Technology' on 12-16 December in Bengaluru, Karnataka. EXCON is the delivery vehicle of CII for the infrastructure development of the country with a focus on innovation and technology for the Construction Equipment (CE) and machinery sector.

Through these years, the event has been providing an excellent platform for both Indian and overseas companies to display their innovation in terms of technology, product offerings and state-of-the-art of machinery.

The 12th edition of EXCON saw a gathering of construction equipment manufacturers from domestic and international markets, buyers, senior representatives from the Government and participation from all key stakeholders.

#1 TRENDEN ON 
#CIIEXCON2023

32,00,000 sq. ft. OF EXHIBITION DISPLAY AREA

5 DAYS OF INTERNATIONAL EXHIBITION

15 COUNTRIES PARTICIPATION

80,000+ RECORDED VISITORS FOOTFALL

1,021 EXHIBITORS

100 INTERNATIONAL EXHIBITORS

1,435 B2B MEETINGS

6 COUNTRY PAVILIONS

SPECIAL PAVILIONS ON AI, IOT & AUTOMATION ACADEMIA, FINANCE, SUSTAINABILITY



AUSTRIA



CHINA



CZECH REPUBLIC



FRANCE



GERMANY



ITALY



RUSSIA



ROMANIA



SOUTH KOREA



SPAIN



SRI LANKA



TURKEY



UAE



UK



USA

The Inaugural



EXCON has retained the position of “South Asia’s Largest Event for Construction Equipment” for the last 6 editions.

Inaugurating the mega event, Shri Nitin Gadkari, Minister for Road Transport and Highways, Government of India said that the construction sector will have a significant contribution to the Prime Minister's vision to make India a carbon neutral economy. To achieve this goal, the Government is embarking on major infrastructure and industrial projects that implement sustainable fuels.



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The construction sector in India currently ranks as the world's third-largest. Yet, by fostering collaborative endeavors among stakeholders and corporations and through substantial Government support, we have the potential to propel it to the top spot within the next five years. I have confidence that the construction equipment Industry here can achieve the goal.

Nitin Gadkari

Minister of Road Transport & Highways
Government of India

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The private players in the construction sector should focus on automation, adoption of advanced technologies, global best practices, use of alternative fuels and innovations in utilizing waste materials as raw materials for construction projects to enhance sustainability and efficiency. This approach aims to reduce both the cost of construction and the rate of pollution.

Mr Chandrajit Banerjee

Director General, Confederation of Indian Industry

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Key Sessions



Women Building India Equal Opportunity Awards Recongnising Women in Infrastructure



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Gender parity needs to be driven at the leadership level. Companies not only need to become inclusive in hiring and recruitment, but also in impacting the ecosystem by taking steps in gender responsive procurement and creating inclusive supply and value chains.



Mr R Dinesh
President, CII & Chairman
EXCON 2023 and Chairman
TVS Supply Chain Solutions Ltd

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Enhancing the participation of women in the construction industry is a goal that we have to work on with single-minded focus. And for that all stakeholders must work together to make that happen. The role of organizational policies and practices that enable women to build a successful and sustainable career in the construction sector will be a key enabler in this endeavour.



Ms Rumjhum Chatterjee
Chairperson
CII National Committee on Women
Empowerment Co-Founder &
Managing Trustee
The Infra Vision Foundation

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The awards celebrate the strides made by women in real estate and construction, acknowledging their potential to address the skills gap and contribute to the Industry's advancement.



Mr Kamal Bali
Chairman, CII Southern Region and
President & Managing Director
Volvo India

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The award marks a significant step towards fostering an inclusive and equitable environment within the construction Industry.



Mr Arvind K Garg
Chairman, Taskforce on Women in
Infrastructure, CII EXCON and Senior
Vice-President & Head Construction
& Mining Machinery
Larsen & Toubro Limited

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Conference on Aatmanirbhar Bharat

Aatmanirbharta in Construction Equipment Sector



India's Infrastructure in Numbers

- ▶ 6.8% - Projected growth rate of GDP in the current fiscal
- ▶ 7% - Estimated growth rate of GDP in 2024-25
- ▶ 2047 - Aim to make India a 'Developed Nation'
- ▶ 13,800 km - Envisaged construction of highways
- ▶ Rs 2.81 lakh crore - Allocated outlay for 2023-24
- ▶ Rs. 10 lakh crore - Allocation for infrastructure development
- ▶ Rs. 84,586 crore - Allocated funds for IT and Telecom infrastructure push
- ▶ Rs. 1,40,367.13 crore - Funds Indian Railways Received
- ▶ Rs. 1,99,107.71 crore - Allocation for Road Transport and Highways
- ▶ 25,000 km - Planned National Highways expansion
- ▶ 100 freight terminals - PM under Gati Shakti in three years
- ▶ 2,000 km - Railway Network Enhancement under 'Kavach'
- ▶ 400 - New Vande Bharat Trains to be launched
- ▶ Rs. 18,998 crore - Allocation for Metro Projects
- ▶ 144 projects - Tunnelling projects covering 357 km planned
- ▶ 35 - New Multimodal Logistics Parks identified for development
- ▶ Rs. 2 Lakh Crore - Worth of Ethanol Economy to boost agriculture



As India embarks on its journey towards economic rejuvenation, Excon emerges as a beacon of opportunity, showcasing resilience, strategic vision, and a commitment to sustainable growth which underscores the need for India to touch 30 trillion by 2040, emphasizing world-class infrastructure.

Mr Sandeep Singh

Chairman, EXCON Task Force on Atmanirbhar Bharat, Managing Director
Tata Hitachi Construction Equipment Company





Round Table Session

Components – For Global CE Markets



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India's infrastructure sector plays a pivotal role towards the goal of a US \$ 5 trillion economy and the construction equipment industry will serve as a crucial catalyst in this transformative journey. However, a notable contrast exists in the raw material costs for manufacturing construction equipment between India and other countries.

Mr Srivats Ram

Vice Chairman of CII Tamil Nadu and
Managing Director of Wheels India

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While the country exports less than one-fifth of China's scale, our progress reflects a steady journey marked by an expected 8 per cent increase in equipment manufacturing. Also, the accumulation of components forms the equipment, underscoring the significance of quality in every stage of this process.

Mr Rajesh Bhandari

Senior Managing Director of Gates India



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CEOs Roundtable

Stimulating Sustained Demand - Creation for the Indian CE Industry



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The government's focus on infrastructure is evident in increasing budget outlays, with flagship initiatives like NIP, NLP, and GMP driving steady growth. Optimism is high due to a significant pipeline of projects, indicating sustained and growing demand for the next five years.

Mr. Jaswinder Singh Bakshi
Chairman – Taskforce on User Industry CEOs

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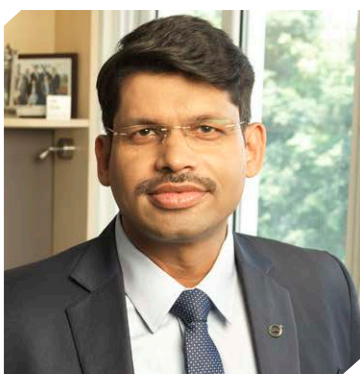
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With confidence, we anticipate that in the coming years, the industry will continue to draw upon his insights, striving to become not only the most sustainable but also the world's top most innovator.

Mr Vivekanand Vanmeeganathan
President
Indian Construction Equipment Manufacturers Association (ICEMA)



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The Indian CE industry has tremendous growth potential and is predicted to grow from the world's third largest to the second largest by 2030. EXCON 2023, which is the largest event of the series so far, will be instrumental in consolidating the global positioning of India's CE industry, as the Government of India's structural reforms and the massive infrastructure projects create the required momentum.

Mr Dimitrov Krishnan
Immediate Past President – ICEMA, Co-Chairman, EXCON 2023 and
Managing Director, Volvo CE India Private Limited

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Exploring Opportunities in Defence & Border Roads Projects

CEOs Interaction with BRO and Armed Forces



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Leveraging state-of-the-art technology solutions, the organization has demonstrated an unwavering commitment to innovation and efficiency. The successful execution of infrastructure projects in diverse and challenging environments stands as a testament to the seamless integration of advanced technologies into the BRO's operational strategies.

Lt Gen Arvind Walia
Engineer-In-Chief, Military Engineering Services
Ministry of Defense

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Successful collaboration with industry partners for a model bridge meeting specific needs with increased width, two lanes and stronger support for larger spans and higher loads. This achievement underscored modern construction equipment's vital role in fulfilling evolving infrastructure demands efficiently and precisely.

Lt Gen Raghu Srinivasan
Director General
Border Roads Organisation

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Session on Academia-Indian CE Industry Making a Sustainable Future Building Career in Construction Equipment



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The collaborative efforts of academics, industry professionals, and experts have resulted in a comprehensive understanding of the current landscape, innovative approaches, and a roadmap for advancing knowledge in the construction equipment field. CII EXCON 2023 has proven to be a catalyst for progress, fostering a shared vision for the future of the industry.

Mr S Manjunath

Chairman, Task Force on Academia at EXCON and
Director Sales & SAARC, Doosan India

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Confederation of Indian Industry

The Confederation of Indian Industry (CII) works to create and sustain an environment conducive to the development of India, partnering Industry, Government and civil society, through advisory and consultative processes.

CII is a non-government, not-for-profit, industry-led and industry-managed organization, with around 9,000 members from the private as well as public sectors, including SMEs and MNCs, and an indirect membership of over 300,000 enterprises from 286 national and regional sectoral industry bodies.

For more than 125 years, CII has been engaged in shaping India's development journey and works proactively on transforming Indian Industry's engagement in national development. CII charts change by working closely with Government on policy issues, interfacing with thought leaders, and enhancing efficiency, competitiveness and business opportunities for industry through a range of specialized services and strategic global linkages. It also provides a platform for consensus-building and networking on key issues.

Extending its agenda beyond business, CII assists industry to identify and execute corporate citizenship programmes. Partnerships with civil society organizations carry forward corporate initiatives for integrated and inclusive development across diverse domains including affirmative action, livelihoods, diversity management, skill development, empowerment of women, and sustainable development, to name a few.

As India strategizes for the next 25 years to India@100, Indian industry must scale the competitiveness ladder to drive growth. It must also internalize the tenets of sustainability and climate action and accelerate its globalisation journey for leadership in a changing world. The role played by Indian industry will be central to the country's progress and success as a nation. CII, with the Theme for 2023-24 as 'Towards a Competitive and Sustainable India@100: Growth, Livelihood, Globalisation, Building Trust' has prioritized 6 action themes that will catalyze the journey of the country towards the vision of India@100.

With 65 offices, including 10 Centres of Excellence, in India, and 8 overseas offices in Australia, Egypt, Germany, Indonesia, Singapore, UAE, UK, and USA, as well as institutional partnerships with 350 counterpart organizations in 133 countries, CII serves as a reference point for Indian industry and the international business community.

Confederation of Indian Industry

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