



13th Edition

# EXCON





9 - 13 December 2025  
 BIEC, Bengaluru, India

LARGEST CONSTRUCTION  
 EQUIPMENT EVENT IN SOUTH ASIA

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 Building Tomorrow**

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DAY 5

Official Newsletter of the 13th Edition of EXCON

13 December 2025

## EXCON 2025 WITNESSES OVERWHELMING RESPONSE

The 13th edition of EXCON 2025 stood out as one of the most expansive and impactful editions of South Asia's largest construction equipment exhibition, reflecting the confidence, scale and technological direction of India's infrastructure ecosystem.

Held over four days at the Bangalore International Exhibition Centre, the event brought together more than 1,200 exhibitors, global OEMs, policymakers, contractors, financiers and technology providers, with footfalls crossing one lakh industry visitors.

Across the exhibition, product launches and technology showcases were covered, spanning earthmoving equipment, electric and hybrid machinery, construction mobility, engines, hydraulics, lighting, access solutions, crushing and screening systems, aftermarket technologies and digital platforms.

Several of these introductions represented India-first innovations, highlighting the sector's growing engineering depth and manufacturing capability.

**Day 1** focused on the broader themes shaping the industry, with leaders from CII and ICEMA highlighting India's emergence as a global construction equipment manufacturing hub.

Discussions centred on localisation, export growth, sustainability and workforce development, along with recognition of diversity and inclusion initiatives across the sector.

**Day 2** featured multiple leadership interactions, keynote addresses and flagship launches. Smart construction, telematics, remote operations and digitally enabled machinery emerged as key focus areas, demonstrating how automation and data-driven decision-making are improving productivity and safety on project sites.

**Day 3** reinforced EXCON's position as a global meeting ground, with senior leaders from leading OEMs sharing insights on market outlook, sustainability, skill development and long-term growth.

The exhibition floor remained active with live demonstrations, equipment handovers and continuous buyer-seller engagement.

**Day 4** proved to be one of the most product-intensive days, with dozens of new machines, electric platforms, engines, hydraulic solutions and aftermarket innovations

showcased.

Sustainability remained central, with electric, hybrid and low-emission technologies gaining strong visibility. Industry forums and CXO roundtables addressed financing, policy alignment, MSME participation and long-term infrastructure funding.

**Together, EXCON 2025 presented a clear picture of an industry moving toward mechanisation, sustainability, digital integration and global competitiveness, reinforcing its role as a catalyst for India's infrastructure ambitions.**



### THE NUMBERS\*

**88,500**  
Business Visitors

**8,500**  
B2B Meetings

**760**  
B2G Meetings

**38**  
Government Delegations

**26**  
Parallel Events

**750**  
Conference Delegates

\*Till Day 4



## DEI LEADERSHIP IN CE SECTOR



At EXCON, the Task Force on Diversity, led by Mr Dimitrov Krishnan, Past President, ICEMA and Managing Director, Volvo CE, recognized select exhibitors for their outstanding initiatives on Diversity, Equity and Inclusion (DEI) in the construction equipment sector.

The recognitions honoured companies that showcased meaningful DEI efforts through creative stall displays, including posters highlighting DEI milestones, videos on inclusive workplace policies, and live demonstrations of women operating machinery.

The awarded initiatives reflected industry-leading practices such as skill training for under represented groups, women-friendly workplace policies, enhanced safety measures, inclusion of persons with disabilities, and integration of

military veterans, reinforcing the sector's collective commitment to more inclusive and sustainable workplaces.

Recognized for Initiatives on DEI at EXCON:

- Fluidmac Hose Industries
- Kobelco Construction Equipment India Pvt Ltd
- Schwing Stetter (India) Pvt Ltd
- Tata Hitachi Construction Machinery Company Private Limited
- Volvo CE India Pvt Ltd
- Wirtgen India Pvt Ltd

These recognitions underscored a shared industry vision to drive equity and inclusion as a core pillar of future growth.

## CII HIGHLIGHTS STUDENT TALENT AND ENGAGEMENT AT EXCON

A focused Session on Student Engagement in the Construction Equipment Industry, reinforcing the sector's commitment to building a future-ready talent pipeline brought together industry leaders, academia, and students to discuss careers, skills, and innovation.

The programme featured senior leaders including Mr Suresh Nair, CEO,

Infrastructure Equipment Skill Council, and Mr Dimitrov Krishnan, Task Force Leader - Diversity, EXCON 2025 and Past President, ICEMA, alongside HR and technology leaders from leading construction equipment companies.

A key highlight was the presentation of Student Engagement Awards to selected institutions and student representatives,

recognizing their active participation and interest in the sector.

The session reaffirmed CII's focus on strengthening industry - academia collaboration and encouraging students to pursue careers in the construction equipment industry.

## TESTIMONIALS

***"It's terrific to be at EXCON and experience the energy and excitement across the industry."***

***The exhibition is a great platform to engage with customers and understand emerging trends in construction equipment."***

Rishad Premji, Executive Chairman, Wipro Limited

***"EXCON once again confirms India as a high-potential market, with strong interest across both OEM and aftermarket segments and a very positive outlook for long-term growth."***

Nicola Chionaky, Export Sales Manager, faifiltri

***"An excellent exhibition showcasing India's best to the world. Very well organised with good facilities, great quality arrangements and very helpful and courteous staff. Overall, CII has raised the bar and reached new heights."***

Madhu Raghunath,  
CEO, TVS Vehicle Mobility Solutions

***"Overall the experience has been good and we look forward to strong footfall in the coming days as visitors explore our new launches."***

Shashank Shekhar, General Manager, Marketing & Business Strategy, Shandong Heavy Industries

***"EXCON has been a powerful platform to witness India's rapid infrastructure growth firsthand and reaffirm our confidence in the country's long-term potential for quality-driven construction solutions."***

Rosanna DE FRONZO, Export Department,  
Idromeccanica ITALIANA

***"EXCON provided a strong platform for industry collaboration and highlighted India's progress toward becoming the world's second-largest construction equipment market, creating significant opportunities for component manufacturers."***

Sitaram Ganeshan, President, Wipro Hydraulics

***"The energy at EXCON 2025 is fantastic. Day four already shows stronger crowds and we're happy with the turnout."***

Shivani Aggarwal, General Manager, Marketing, MTANDT Limited

***"EXCON this year has been special for us, especially after the merger, and being here as a major hydraulic and electrification solutions provider adds great value."***

Mahesh Kurabetti,  
Head - Application Engineering, Danfoss

***"EXCON has been a key platform for the company since its inception, evolving into a leading forum for industry networking, global engagement and the exchange of advanced construction equipment technologies."***

Pratik Kumar, CEO - Wipro Infrastructure Engineering.



## INDIA'S APEX INDUSTRY BODY POWERING GROWTH, INNOVATION & NATION-BUILDING



The Confederation of Indian Industry (CII) - founded in 1895 - remains one of India's most trusted and influential industry associations. What began as a small council of pioneering industrialists has grown into a national ecosystem of over 10,000 direct members and more than 300,000

enterprises connected through affiliated associations.

For 130 years, CII has played a pivotal role in India's development, actively driving the nation's industrial and economic progress. It partners with the government on policy matters, engages with thought leaders, and empowers industry by enhancing efficiency, competitiveness, and business opportunities through specialized services and strategic global linkages.

### A Policy Powerhouse Shaping India's Economic Landscape

CII acts as a vital link between industry and government, providing research-backed insights and sector-specific expertise. With over 500 intellectual groups, it contributes policy recommendations that have influenced major reforms such as GST, ease-of-doing-business measures, and India's green and climate-resilience policies.

### Building Competitiveness

Empowering enterprises - large corporations, MSMEs, and startups - is central to CII's mission. Through its 13 Centres of Excellence, CII offers training, consulting, advisory services, and research to enhance organizational capabilities. Covering areas like Quality, Green Business, Logistics, Leadership, Agriculture, Sustainability, Startups, Skill Development, and Women's Leadership, these initiatives help Indian businesses strengthen competitiveness, adopt global best practices, and access new markets.

### Membership Services: Supporting Businesses at Every Stage

CII's membership offers organizations a comprehensive suite of services designed to enhance business growth, visibility and influence. Members gain access to:

- Policy advocacy platforms and direct engagement with government leaders
- Sectoral committees, councils and knowledge forums
- Research reports, publications and newsletters
- Exclusive training programs, workshops and capacity-building sessions
- Trade delegations, business missions and international market access
- Brand visibility through events, publications and networking platforms

- Customized advisory services for MSMEs, startups and large industries

Through these services, CII ensures that members - regardless of size or sector - benefit from the country's evolving economic opportunities and global partnerships.



CII's trade fairs act as engines of economic activity - facilitating MoUs, export opportunities, technology transfers and global partnerships. For MSMEs, they serve as vital gateways to international markets.

### Contributing to National Development

CII's nation-building efforts go beyond economics and trade:

- **Skill Development:** Training centres and apprenticeship programs prepare India's youth for future-ready careers.
- **Green Growth:** CII champions green buildings, renewable energy adoption and environmental stewardship.
- **Education & Community Development:** Initiatives in school improvement, rural development and corporate volunteering create lasting social impact.
- **Startup Support:** Platforms for incubation, innovation challenges and accelerators help entrepreneurs scale transformative ideas.

### Driving India's Vision for the Future

With India poised for significant global leadership, CII continues to develop long-term strategies under India@100, focusing on high-value manufacturing, AI adoption, sustainable development, logistics modernization and inclusive growth.

More than an industry chamber, CII is a nation-building institution. With its four core pillars - policy advocacy, competitiveness enhancement, international and business development, and community development - CII continues to fuel India's rise. Through these integrated efforts, it strengthens enterprises, drives innovation and amplifies India's presence on the global stage.



## Chennai Metro Expansion Drives Demand for Faster, Mechanised Construction Solutions

**Mr T Archunan, Director (Projects), CMRL, shares insights on the scale of ongoing metro expansion, the growing need for advanced construction technologies and the role of mechanisation and public - private partnerships**

**With the Chennai Metro Rail expansion underway, how do you see the construction industry evolving in the coming years?**

Chennai Metro Rail is already operational across more than 50 km, with over 100 km currently under construction. This includes extensive tunnelling and elevated corridors, making it one of the largest metro expansion programmes in the country. As infrastructure development accelerates, metro projects will continue to play a significant role. At the same time, manpower availability remains a challenge, which is increasing the need for advanced mechanisation and faster construction technologies to meet project timelines.

**How relevant are the technologies showcased at EXCON for such large infrastructure projects?**

The equipment and solutions displayed at EXCON are highly

relevant. We interacted with vendors offering advanced rock-breaking and continuous piling technologies. These machines significantly reduce dependence on manual labour and compress construction timelines. For example, processes that traditionally take multiple days can now be completed within hours, improving efficiency and overall project execution.

**What role will public-private partnerships play in the future of infrastructure development?**

Public - private partnerships are essential for executing large-scale infrastructure projects. Government-led development alone is not sufficient to meet growing urban transport needs. Stronger PPP frameworks will be critical, particularly for transit-oriented development and long-term infrastructure creation, contributing meaningfully to nation-building.



# PRODUCT LAUNCH

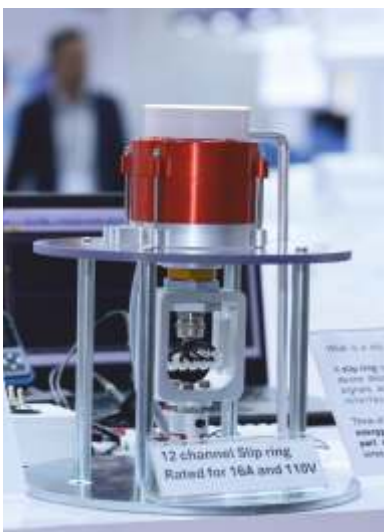
## TIL expands lifting portfolio with RT RST-8, CarryKing 515 and TMS 885

TIL Limited showcased a strong lineup of indigenously engineered material handling and lifting solutions, including the RT RST-8 Rough Terrain Empty Container Reachstacker, the CarryKing 515 pick-and-carry crane, and the TMS 885 truck-mounted crane.

Together, these machines highlight TIL's capability to address diverse applications across container yards, logistics hubs, infrastructure projects, and heavy-duty lifting, reinforcing its focus on rugged performance, operator safety, and Made-in-India engineering for demanding operating conditions.



## Hycom launches electrical slip rings



Hycom launched its new range of electrical slip rings, designed to ensure seamless transmission of power and signals across rotating equipment.

A slip ring is a mechanical and electrical device that enables electricity and data to flow smoothly between stationary and rotating parts, eliminating issues such as wire twisting, wear, or breakage, and supporting reliable performance in demanding industrial applications.

## PALFINGER launches PK 480 TEC loader crane in India

PALFINGER reinforced its long-term commitment to India by showcasing its strongest presence yet, led by the India premiere of the PK 480 TEC loader crane equipped with the PJ075 B fly-jib. Alongside this, PALFINGER presented a robust lineup of lifting solutions tailored for the Indian market, underlining its focus on technology, localization, and sustainable growth in one of its key future markets.



## YUKEN launches chip briquetting solution for metal waste management

YUKEN introduced its chip briquetting solution designed to efficiently handle both ferrous and non-ferrous metal chips while optimizing floor space and improving scrap value.

Built on Japanese technology and quality standards, the system supports automation, reduces chip storage and transportation costs, enables coolant recovery by eliminating drying

racks or centrifugal dryers, and produces hard, non-disintegrating briquettes.

With over 300 successful installations and a capacity of up to 6 tons per day, the solution enhances workplace safety, lowers energy consumption during smelting, and significantly reduces environmental impact.

## SICOMA's Versatile Twin Shaft Mixers MAO



SICOMA showcased its Twin Shaft Mixers MAO designed to meet a wide spectrum of production requirements, with capacities ranging from 0.65 cu.yd to 13.5 cu.yd of vibrated concrete output. The range addresses diverse customer needs across multiple applications,

including ready-mix concrete, precast and prestressed elements, RCC concrete for dams, and soil stabilisation, delivering consistent mixing quality and high productivity.

## Bullwork launches GLX 520 E all-electric skid steer loader

The Bullwork GLX 520 E skid steer loader is an all-electric, compact machine designed for efficient material handling and construction applications. With a rated operating capacity of 520 kg, electric Bullwork E-Drive, and zero-emission operation, it combines strong performance, maneuverability, and lower operating costs, making it well suited for modern, sustainability-focused worksites.



### TJK India and Tata Steel introduce India's first mobile bore pile cage machine



TJK India, in partnership with Tata Steel, marked a key milestone in India's construction sector with the launch of the country's first Mobile Bore Pile Cage Machine. Unveiled at the Tata Semiconductor Assembly and Test Plant site in Assam, this India-first mobile solution enables on-site reinforcement manufacturing, helping improve productivity while reducing labour and cost challenges.

### L&T showcases its indigenously engineered TRB60 trencher



Larsen & Toubro showcased its indigenously engineered TRB60 Trencher, a high-performance machine designed to enhance productivity, precision and execution speed in trenching applications. Engineered in India for infrastructure projects such as pipe laying, drainage and cable installation, the TRB60 combines robust build, advanced control systems and consistent trenching accuracy to support faster and more efficient project delivery.

### Titan Crushing Equipment showcases its crushing and screening solutions portfolio

Titan Crushing Equipment, under its Diamond Crusher brand, showcased its complete range of crushing, screening and washing solutions for aggregate, sand and mining applications. The portfolio included the DP4-A cone crusher, RV8 vertical shaft impactor, DJX series jaw crushers and integrated washing systems, with a focus on productivity, reliability, quick erection and commissioning, and strong after-sales support across diverse site conditions.



### LiuGong showcases comprehensive construction equipment portfolio



LiuGong showcased a wide range of construction equipment including excavators, wheel loaders, motor graders, compactors, dozers, dump trucks, forklifts and aerial work platforms, alongside its growing lineup of electric excavators and electric wheel loaders, highlighting its focus on sustainable and future-ready solutions.

### TMTL launches portable high-lumen LED lighting tower



TMTL launched its portable lighting tower engineered for durability, safety, and high-visibility operations across demanding terrains. Featuring a rugged leaf-spring suspension, vibration-isolating AVM pads, high-efficiency and high-lumen LED lights, and multiple mast configurations including fixed, rotatable, and flippable options, the system ensures reliable illumination and operational flexibility. Designed with easy maintenance access, detachable tow bar, and integrated safety features such as hand brake and emergency stop, the lighting tower supports efficient and secure jobsite operations.

### TAFE POWER launches de-watering pump range



TAFE POWER launched its de-watering pump range built for portable applications requiring reliability, fuel efficiency, and low operating costs. The rugged centrifugal pumps feature a high-capacity vacuum priming system for enhanced suction lift, dynamically balanced impellers, oversized long-life bearings, and heavy-walled castings for durability. With replaceable wear parts, low shaft deflection, no seal flush requirement, and fully guarded coupling, the pumps offer safe, customizable, and application-specific solutions for demanding de-watering needs.

# MEGA BUSINESS BUZZ AT CII EXCON 2025!

## Global Power Players, High-Stakes Deals & a Frenzy of B2B & B2G Action Rock Bengaluru!

BENGALURU – The city is sizzling with corporate electricity as CII EXCON 2025 rolls out the red carpet for one of the biggest business power gatherings of the year! From jet-setting CEOs and CXOs to diplomats, economists, innovators, and government bigwigs, the event has transformed the Bangalore International Exhibition Centre into a who's who of global industry glamour and grit.

The annual flagship of the Confederation of Indian Industry (CII), EXCON has now exploded into a global phenomenon, pulling in strategic partners from every corner of the world. With global value chains shifting faster than breaking news, India is stepping into the spotlight - not just as a participant, but as a global powerhouse, ready to dominate the worlds of manufacturing, sustainability, and trade.



### WHERE THE REAL DEALS HAPPEN: THE B2B FRENZY

Forget the glitzy speeches - the real action is happening in the B2B meeting zone, where corporate titans whisper secrets, shake hands, and strike deals that could reshape entire industries.

These power-packed meetings are driving innovation, unlocking new market frontiers, and cementing partnerships that could send shockwaves through the business world. From budding entrepreneurs to heavyweight conglomerates, everyone is in the race to connect, collaborate, and conquer.

And guess what? The numbers are jaw-dropping:

- 5000+ registered participants
- 2000+ meetings already booked
- 1000+ business meetings completed - and counting!

In addition, B2G meetings with Ministry of Railways officials were also organized where more than 50 meetings were facilitated with many exhibitors in the construction sector.

### THE STAR ATTRACTION: THE EXCLUSIVE B2B MEETING PLATFORM

CII has unveiled its sleek, high-octane online matchmaking portal – the official B2B command centre at: [ciicon.b2bmeeting.in](http://ciicon.b2bmeeting.in)

This digital arena is where business dreams begin. Participants can hunt down potential partners, schedule meetings, and curate power-packed agendas - like a corporate dating app but with billion-dollar stakes.

How to jump into the action?

- Log in with your exclusive user ID and password
- Didn't get your credentials? Yell out to [Kamalesh.mishra@cii.in](mailto:Kamalesh.mishra@cii.in)
- Glam up your profile - photo included!
- Stalk - sorry, search - participants via the directory.
- Hit the Request Meeting button and lock in your slot.
- Choose your turf: B2B Lounge or an Exhibitor Booth.
- Accept meetings from your dashboard.
- Download your full meeting schedule anytime.
- For the exclusive face-to-face thrills, march into the B2B Lounge at the Mezzanine Floor, BIEC.

### THE FINAL WORD

CII EXCON 2025 isn't just another business meet - it's a buzzing corporate carnival, where global ambitions collide, alliances are forged, and India proudly stands as the rising star in the world economy.



Stay tuned - this blockbuster business saga is just getting started!

The ICEMA stand at EXCON 2025 showcased the association's initiatives and industry-wide impact through engaging displays and meaningful interactions. It received exceptional visibility, with many new potential members expressing keen interest in joining the ICEMA family - reinforcing the power of collective commitment toward shaping India's CE future.



# GLIMPSES OF EXCON 2025



## MoU SIGNED AT EXCON

EXCON marked a significant milestone with ACE and Sanghvi Movers Limited formalising a strategic MoU to promote India-made heavy-duty cranes.

The collaboration supports the Aatmanirbhar Bharat and Make in India initiatives by strengthening the availability of world-class indigenous equipment, reducing reliance on imports, and improving serviceability and turnaround times.

Through this partnership, both companies aim to advance technology adoption, enhance national manufacturing capability, and contribute to India's long-term industrial self-reliance built on homegrown engineering excellence.

## BRO STRENGTHENS PARTNERSHIPS AT EXCON



Brigadier Mangal Khanna, D D G Technical Administration from the Border Roads Organisation (BRO) actively engaged with the Construction Equipment industry to strengthen partnerships and explore advanced solutions for infrastructure development in India's forward areas.

With participation from over 1,000 companies, the exhibition provided BRO an opportunity to interact with existing vendors and evaluate new technologies.

Discussions focused on modern construction equipment, telematics, remote diagnostics, and innovative engineering solutions that can enhance efficiency and reliability in challenging terrains.

BRO welcomed EXCON which enabled meaningful interactions with leading Indian and global manufacturers, making it a productive forum for collaboration, knowledge exchange, and future-ready infrastructure development.

## INTERNATIONAL PAVILIONS



## WE LOOK FORWARD TO YOUR CONTINUED SUPPORT AND PARTNERSHIP AS WE MOVE TOWARDS CII EXCON 2027

CII sincerely thanks all stakeholders, association partners, international delegations, Central and State Government representatives, sponsors and exhibitors for their invaluable support in making CII EXCON 2025 a grand success. Your participation, collaboration and commitment were central to delivering a truly global and impactful exhibition.

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